

LAW OFFICES OF
S. GARY WERLEY

FORT WORTH CLUB BUILDING
306 WEST SEVENTH STREET, SUITE 508
FORT WORTH, TEXAS 76102
TELEPHONE (817) 335-4300
TELEFAX (817) 335-4335

5110100476

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December 12, 2001

Via Federal Express

United Mexican States
c/o Secretaria de Economia y/o
Comercio Y Fomento Industria
Dirección General de Inversión Extranjera
Oficialía de Partes
Avenida Insurgentes Sur 1940
Colonia La Florida
México, Distrito Federal 01030



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Dear Sir:

Enclosed please find an attached Claim to be filed against the United Mexican States pursuant to Chapter 11.

THIS IS YOUR NOTICE of an intent to submit the Claim to Arbitration pursuant to Article 1119. Said Claim of Kenneth Haas, consisting of 42 pages, is incorporated herein.

The attached Claim sets forth the name and address of Francis Kenneth Haas, the disputing investor.

The name and address of the enterprise is: The United Mexican States and/or The Government of United Mexican States. The address is set forth in this letter. In addition, the enterprise includes the Government of the State of Chihuahua.

The provisions of Article 11 alleged to have been breached are set forth in the Claim. The issues, factual basis, relief sought and approximate amount of damages claimed are set forth in the Claim.

If you require any documents, please contact me immediately.

Yours truly,

S. Gary Werley
S. Gary Werley

SGW/llp
ENCLOSURE
CC: Kenneth Haas