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International Centre for Settlement of Investment Disputes

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March 18, 2005

Com Products International, Inc. c/o Ms. Lucinda A. Low and Messrs. Robert E. Hertzstein and Joseph E. Whitlock Miller & Chevallier Chartered 655 Fifteenth Street, N.W., Suite 900 Washington, D.C. 2005-5701

Archer Daniels Midlands Company and Tate & Lyle Ingredients Americas, Inc. c/o Mr. Warren E. Connelly and Ms. Lisa M. Palluconi
Akin Gump Strauss Hauer & Feld LLP 1333 New Hampshire Avenue, N.W. Washington, D.C. 20036 and c/o Messrs. Daniel M. Price and Stanimir A. Alexandrov Sidley Austin Brown & Wood LLP 1501 K Street, N.W. Washington, D.C. 20005

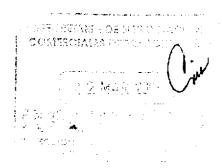
United Mexican States
c/o Mr. Hugo Perezcano Díaz
Director General de Consultoría Jurídica
de Negociaciones
Secretaría de Economía
Alfonso Reyes #30
Delegación Cuautéhmoc
C.P. 06140
México, D.F.

Ref. Corn Products International, Inc. v. United Mexican States (ICSID Case No. ARB(AF)/04/1); Archer Daniels Midlands Company and Tate & Lyle Ingredients Americas, Inc. v. United Mexican States (ICSID Case No. ARB(AF)/04/5)

Dear Mesdames and Sirs.

Further to my letter of February 24, 2005, I write in connection with the request for the consolidation of the two cases above, filed by the United Mexican States on September 8, 2004.

The President of the Tribunal has asked me to invite the parties to file their observations on the question of the consolidation of the above proceedings by Monday April 11, 2005. The Tribunal will then hold a hearing on the question of the consolidation of these cases, at the seat of the Centre in Washington, D.C., on Monday, April 18, 2005.



Friday, March 18, 2005

Finally, I remind you that, as stated in our letter of February 3, 2005, it is our understanding that the parties will be providing as shortly with their streamlined agreement on a number of procedural aspects of the consolidation.

Sincerely yours,

Gonzalo Flores
Secretary of the Tribunal

c.c.;

Dr. Bernardo Cremades Mr. Arthur W. Rovine Lic. Eduardo Siqueiros