

In the Arbitration under Chapter Eleven
Of the North America Free Trade Agreement
And the UNCITRAL Arbitration Rules
Between

GLAMIS GOLD LTD.,

Claimant/Investor,

-and-

UNITED STATES OF AMERICA,

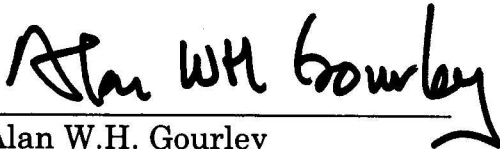
Respondent/Party.

**AGREEMENT ON CERTAIN
PROCEDURAL MATTERS**

Glamis Gold Ltd. and the United States have met and conferred and agree as follows:

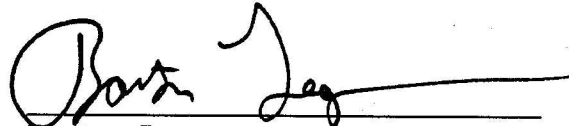
1. The place of arbitration shall be Washington, D.C.
2. The language of the arbitration shall be English.
3. As contemplated by Article 1.1 of UNCITRAL Arbitration Rules, the disputing parties hereby agree to modify Article 39 of the UNCITRAL Arbitration Rules to provide as follows: "Compensation for the arbitration tribunal shall be at the rates specified in the International Centre for Settlement of Investment Disputes (ICSID) Schedule of Fees, and administered as provided in ICSID's Administrative and Financial Regulation 14."
4. ICSID shall administer the arbitration.

GLAMIS GOLD, LTD.



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UNITED STATES OF AMERICA



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