

Christopher F. Dugan Esq
Paul Hastings
1299 Pennsylvania Avenue
10th Floor
Washington DC 20004-2400, USA
By Fax: 00 1 202 508 9700

Mark A. Clodfelter Esq
Barton Legum Esq
Office of the Legal Adviser (L/CID)
United States Department of State
2430E Street, N.W. Suite 203, South Building
Washington DC 20047-2800, USA

By Fax: 00 1 202 776 8388

1st June 2004

Dear Colleagues,

***Re. NAFTA Arbitration
Methanex Corporation v. United States of America***

Having considered the USA's Motion dated 10th May 2004 ("concerning the Exclusion of Certain Methanex Evidence") and Methanex's Motion dated 31st May 2004 ("concerning Evidentiary Matters"), the Tribunal makes the following order:

- (1) As regards Methanex's expert reports by Dr Rausser and Dr Williams, advanced as party-appointed experts, these reports shall remain in evidence, subject to relevance, materiality and weight;
- (2) As regards Methanex's witness statements by Mr Macdonald and Mr Puglisi, advanced as witnesses of fact, these statements shall remain in evidence and their further statements both dated 31st May 2004 shall be admitted into evidence, subject to relevance, materiality and weight; and
- (3) As regards the "Regent International Documents", these materials shall remain in evidence "de bene esse", subject to further order from the Tribunal.

V. V. Veeder QC

Essex Court Chambers
24 Lincoln's Inn Fields
London WC2A 3EG

Telephone: (Int +44) 207 813-8000
Fax (as Arbitrator): (Int +44) 207 813-2024
Fax (as Counsel): (Int +44) 207 813-8080
E-mail: vvveeder@compuservc.com

The Tribunal notes that Methanex has confirmed that no witness statement has been adduced from Mr Hastings.

In regard to other disputed matters, the Tribunal will make any necessary orders at a later stage, but not before next Monday, 7th June 2004.

Yours Sincerely, V. V. Veeder

cc. Mr William Rowley QC: by fax: 00 1 416 865 7048; Professor Michael Reisman: by fax: 00 1 203 432 7247.

cc. Ms Margrete Stevens, ICSID: by fax: 00 1 202 522 2615.